	NATIONAL PENSION	SYSTEM (NPS) - M	INOR SUBSCRIB	ER REGISTRATION FORM
			,	s per the particulars given below:
	ease fill the form in English and E			
	ils: (Refer Sr. No. 2 & 6 of the			are I if name exceeds the space provided below
Subscriber Name*	F i r s t			
Date of Birth* Gender*			irth Certificate	Passport PAN Matriculation/School Certificate
	[Male [Female []]	Transgender	Natio	nality*
Bank A/c Number				
Bank Name				IFS Code
	Ind and Investment Choice	* (Pofor Sr. po. 7 of	the instructions)	
	ion Fund* (Please Tick (V) any			Investment Choice (Please Tick (v) any one)
Aditya Birla Sunlife Per		Pension Fund Ltd	(Auto	
Axis Pension Fund Mgr		Life Pension Fund Mg		OR
DSP Pension Fund Mar		Pension Funds Pvt Ltd	-	Conservative - LC25 or Aggressive - LC75
HDFC Pension Mgmt C	o Ltd Tata	Pension Mgmt Pvt Lto	d	OR
ICICI Prudential Pensio	n Funds Mgmt Co Ltd 🛛 UTI	Retirement Solutions I	Ltd (Activ	e) => mention the % share in each asset class below
Kotak Mahindra Pensio			E (Upto	075%) C (Upto 100%) G (Upto 100%) A (Upto 5%) Total
* Selection of one Pension Fun	d is mandatory, else the form is l	iable to be rejected.	% Eq	uity % Corp Bonds % Govt Sec % Alt Assets 100%
		GUARDIA	N'S DETAILS	
3. Personal Details: (Refer	Sr. No. 2 & 3 of the instructions)	Use Annexure I if n	name exceeds the sp	
CKYC Identifier		RA Co	ode	Paste recent
Guardian's Name*	F i r s t	M i d	IdIe	L a s t passport size
Relationship with the minor	* Mother Father	Legal Guardia	an	photograph of the Guardian
Date of Birth*	d d m m y y y y	Place of Birth*		(3.5 cm × 2.5 cm size)
Gender*	Male Female	Transgender	Nationality*	
PAN Card*		or	Form 60 furnish	
Annual Income Range*	upto 1 lac 1 lac-5 lac	5 lac-10 lac	10 lac-25 lac	
Occupation Details*	Public Sector Private			mployed Homemaker Others
Please Tick If Applicable	Politically exposed person		o Politically expos	
				se of Aadhaar, give last four digits only)
	g License Voter ID Card	NREGA Job C		nal Population Register
Proof of possession		PoP Certifica	te (refer section 9	
Document / Identification N				Expiry Date d d m m y y y y
	s* (Proof to be submitted, ple	ase refer instruction	n no. 4)	
Line 1				
Line 2				V i I I a g e / C i t y
District			State/U.T.	
Country				PIN Code
6. Contact Details*			T 1 1 11 0	
Mobile*	9 1		Telephone with S	ID code)
Email ID*				
-	int Tax Compliance Act) & (7
	dia and not resident of any oth		Yes	No (Please fill the Annexure - II)
8. Declaration by the Gua	rdian* (Refer Sr no. 9 of the		. To be filled by t	
I have read and understood the	terms and conditions of the Nation	al Pension System.	OP Registration Nu	
	furnished by me for myself and my	,	OP-SP Registration	Number
	edge. Any changes in the informati ' NPS Trust. I understand that I shal		-	e hereby certify/confirm that Mr. / Ms and
submission of any false or incorr		, , , , , , , , , , , , , , , , , , , ,		are our existing customer. The above subscriber & his/her erative Bank/ Demat/ Folio /account (specify
	on of Money Laundering Act, 2002	na na	• •	with account number /client ID
1 '	ution paid by me/on my ward's be d assessed sources of income. I une	dorstond that NDC		the guardian and DOB proof of the subscriber are available with us
	financial profile or share the inforr	vvi		uirement for opening the said account and are in compliance with her confirm that the said a/c of the guardian is not a 'Basic Savings Bank
1.	r agree that NPS Trust has the righ	t to close my De		cable in case of Bank PoP).
ward's PRAN in case I am found prevention of money laundering	violating the provisions of any law			
			Signature of Aut	horized nercon
· · ·	humb Impression* of Guardia		Signature of Aut	horised person Rubber Stamp of the POP ed Person
(*LII In case of males and RTI	in case of females to be provided. T case no hands)			thorised Person
Date	Place		ate	
·				
			ledgement	
Application Receipt Date:		ontribution amount	_	
Mode of payment	Cheque / DD Deb	oit instruction	Cash	Signature and Stamp of POP

INSTRUCTIONS FOR FILLING THE MINOR SUBSCRIBER REGISTRATION FORM

General Guidelines

(a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. (b) Copies of documents submitted by the applicant should be self-attested.

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 CL.	AD	niicant is advised	to retain the ack	nowledgements	lin signen/ s	stamped by i	ne PoP/Pc	P-SP Office

6r	Heading	Instruction
1	PRAN Card and Kit	The english e-PRAN card and welcome kit would be sent to the applicant vide email. In case the applicant wish to have a physical or hindi PRAN Card / welcome kit, special request may be sent to the POP / CRA. Higher charges may be applicable on such requests.
2	Subscriber's / Guardian's Name	(a) Guardian's Name should match with the PAN. (b) If the name has more than 30 characters, please fill Annexure II for the same.
3	Politically Exposed Person	Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.
4	Proof of Identity and Address	If the guardian is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy.
5	Current Address	Providing current address is mandatory. The submitted address proof should contain the current address as provided in the form.
6	DOB and Bank A/c	(a) DoB proof is mandatory.(b) If bank account details are provided, Please provide saving bank account details of minor or Joint with guardian.
7	Investment Choices	 (a) Selection of one Pension fund is mandatory, else the form is liable to be rejected. (b) Moderate LC50 (Default): 50% allocation into Equity; (c) Conservative LC25: 25% allocation into equity; (c) Aggressive LC75: 75% allocation into equity (d) Active Choice: Subscriber can actively decide the allocation into Equity / Corporate Debt / G-Sec / Alternate assets.
8	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: • Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. • Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number) • In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided. • In case applicant is declaring US person status as 'Yes', provide FATCA declaration as per Annexure II.
9	Declaration / Signature by the Guardian	In case the guardian is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be afffixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the authorised official of PoP attesting the same under his/her official seal and stamp.

Applicable CRA charges:	NSDL	Kfintech	CAMS
Account Opening charges	₹	₹	₹
Account Maintenance Charges (p.a.)	₹	₹	₹
Charge per transaction	₹	₹	₹

		AN	NEX	XUF	RES	то	TH	ΕN	/IN	OR	SUB	SCI	RIB	ER F	REG	IST	RA	тіс	N	FOI	RM											
Annexure I - If characters of na	ne ex	ceed	led	the	spa	ace	pro	vid	ed																							
Subscriber's First Name																																
Middle Name																																
Last Name																																
Guardian's First Name																																
Middle Name																																
Last Name																																
Annexure II - FATCA (Foreign A	coun	t Tax	(Co	mp	lian	ice /	Act)	&	CRS	Dec	lara	tior	n (R	efer	Sr r	10. a	8 of	fthe	e in	strı	ictio	ons)	:									
US Person Yes		No			Fat	ther	's N	am	e																							
Country of Birth									Pla	ce 8	د City	of I	Birth	n [
Particulars												C	ount	ry 1						(Cour	ntry	2						Cou	ntry	3	
Country/countries of Tax Residency																																
		Add		lin	0.1																											
		Auc	iress		ет																											
Address in the jurisdiction for Tax			ress /To			age																			_							
Address in the jurisdiction for Tax Residence			/To			age																										
-		City	/To	wn/	Villa	age																										
-	iction	City Sta ZIP,	r/Tov te /Pos	wn/ t Co	Villa ode		r																									
Residence		City Sta ZIP, al equ	/To te /Pos iival	wn/ t Co ent	Villa ode		r																									
Residence Tax Identification Number (TIN)/Fur	Issuin	City Sta ZIP, al equ g Cou	r/Tov te /Pos iival	wn/ t Co ent /	Villa ode Nur	nbei						dd	dmm	 	r					d	ldmi	nyyy	/y					C	ldmi	myy	/Y	
Residence Tax Identification Number (TIN)/Fur TIN/ Functional equivalent Number	lssuin ovide	City Sta ZIP, al equ g Cou	r/Tor te /Pos iival intry here	wn/ t Co ent v ever	Villa ode Nur app	nbei blical	ble)	d ald	ong v	with	the				r					d	dmi	nyyy	/y					C	ldmi	myy	/Y	
Residence Tax Identification Number (TIN)/Fur TIN/ Functional equivalent Number Validity of documentary evidence p	Issuin rovide require s) and	City Stai ZIP, al equ g Cou ed (W emen here	r/Tor te /Pos iival intry here ts of by co	wn/ t Co ent ver f this onfii	Villa ode Nur app s Fo rm t	nbei olical orm (that	ble) (read the	info	-			FAT	CA/C	RS		n						myyy	-	umb		pres	sion			, ,		