

SEC/LODR/63/2024-25

May 14, 2024

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

We wish to inform you that pursuant to Regulatory and Board approval, The Federal Bank Limited will be exercising the call option in respect of Tier 2 Bonds issued on June 20, 2019, at the call date on June 20, 2024.

As per Regulation 60 (Chapter V) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we herewith submit the details of record date for both payment of annual interest and redemption of bonds due to exercise of call option in June 2024. The details are as under:

ISIN	Bond Series	Interest Rate	Amount Raised	Due date for payment of interest and redemption of principal	Date of payment of interest and redemption of principal	Record Date (EOD)
INE171A08024	Federal Bank 9.75% 2029 (Series - 1)	9.75	Rs. 300 crores	20.06.2024	20.06.2024	05.06.2024

This is to bring to your kind notice that the above record date is fixed for the purpose of ascertaining the name of Bond Holders eligible to receive interest and principal from the Bank on the due date pursuant to Regulation 60(2) of SEBI (LODR) Regulations, 2015.

Kindly take the above information on record and oblige.

Yours faithfully,

For The Federal Bank Limited

Samir P Rajdev
Company Secretary