

SEC/LODR/307/2024-25

November 12, 2024

The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	The Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, MUMBAI – 400 001
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Re: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Subject: Intimation with respect to allotment of redeemable, unsecured fully paid-up long-term infrastructure bonds in the nature of listed debentures amounting to INR 1,500 crore (“Debentures”/ “Bonds”) pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our earlier intimations under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 submitted on October 28, 2024.

Dear Sir / Madam,

In accordance with the provisions of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Credit, Investment and Raising Capital Committee of the Board of the Bank, at its meeting held today, approved the allotment of bonds/ debentures as under:

1. The Bank has raised Rs. 1500 crores by way of issue and allotment of the Debentures on a private placement basis.
2. The said Debentures shall be listed on the National Stock Exchange of India Limited.

You are requested to kindly take the same on record.

Thanking you,

For **The Federal Bank Limited**

Samir P Rajdev
Company Secretary